

GLOBAL PULSES CONCLAVE 2012

ORIGIN Presentation: INDIA

**Pulses: Supply & Demand
Minimum Support Price
Per capita availability**

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Business Line

INDIAN PULSES: SUPPLY AND DEMAND

(Million Tons)

SUPPLY	2009-10	2010-11	2011-12
Acreage	23.3	26.3	25.2
Yield	630	690	685
Output	14.7	18.2	17.3
Import	3.7	2.8	2.7 (f)
<u>Total Supply</u>	18.4	21.0	20.0

Acreage: Million hectares; Yield: kg/ha

Carry-in and carry-out ignored; Seed rate 20 kg/ha; Shelling loss assumed 20%; Irrigated area 15%

INDIAN PULSES: SUPPLY AND DEMAND

(Million Tons)

DEMAND	2009-10	2010-11	2011-12
FOOD	14.1	16.0	15.2
Seed	0.6	0.7	0.7
Production Loss	3.6	4.1	4.1
Export	0.1	0.2	0.2
<u>Total Demand</u>	18.4	21.0	20.0

Acreage: Million hectares; Yield: kg/ha

Carry-in and carry-out ignored; Seed rate 20 kg/ha; Shelling loss assumed 20%; Irrigated area 15%

MINIMUM SUPPORT PRICES FOR PULSES

(Rupees per Ton)

	<i>2009-10</i>	<i>2010-11</i>	<i>2011-12</i>
Tur /Arhar Pigeon Pea	23,000	30,000	32,000
Moong Green Gram	27,600	31,700	36,000
Urad Output Black Madpe	25,200	29,000	33,000
Gram Chana Desi	17,600	21,000	28,000
Masur Lentil	18,700	22,500	28,000

- Indian government keen to support growers;
- Terms of trade slowly turning in favour of domestic agriculture

PULSES FOR FOOD AND PER CAPITA AVAILABILITY

	<i>2009-10</i>	<i>2010-11</i>	<i>2011-12</i>
Food (Million Tons)	14.1	16.0	15.2
Population (Million)	1169	1185	1200
Per Capita (Kgs p.a.)	12.1	13.5	12.7

- Skew in consumption
- Nutritionists recommend 20 kgs
- Volatile prices hurt poor consumers
- Promote nutrition security through pulses

Thank you for the time: **G Chandrashekhar.**